

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Steyer Farms, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	34-1096008	
4. Debtor's address	Principal place of business 6154 North CR 33 Tiffin, OH 44883 Number, Street, City, State & ZIP Code Seneca County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))☐ Railroad (as defined in 11 U.S.C. § 101(44))☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))☒ None of the above

B. Check all that apply

☐ Tax-exempt entity (as described in 26 U.S.C. §501)☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

☒ Chapter 7☐ Chapter 9☐ Chapter 11. Check all that apply:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).☐ A plan is being filed with this petition.☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District

When

Case number

District

When

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Steyer Farms, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 18, 2020**
MM / DD / YYYY

X /s/ Bernard Steyer
Signature of authorized representative of debtor

Title **Vice-President**

Bernard Steyer
Printed name

18. Signature of attorney

X /s/ Eric R. Neuman
Signature of attorney for debtor

Date **May 18, 2020**
MM / DD / YYYY

Eric R. Neuman 0069794
Printed name

Diller and Rice, LLC
Firm name

**1107 Adams St.
Toledo, OH 43624**
Number, Street, City, State & ZIP Code

Contact phone **419-244-8500** Email address **Eric@drlawllc.com**

0069794 OH
Bar number and State

Fill in this information to identify the case:

Debtor name Steyer Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 18, 2020

X /s/ Bernard Steyer

Signature of individual signing on behalf of debtor

Bernard Steyer

Printed name

Vice-President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Steyer Farms, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 3,933,928.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 163,668.67
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 4,097,596.67

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 12,107,769.48
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 3,474.07
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 2,659,212.33
4. Total liabilities Lines 2 + 3a + 3b	\$ 14,770,455.88

Fill in this information to identify the case:Debtor name **Steyer Farms, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B**
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Old Fort Banking Company**Checking****5890****\$136.67****3.2. First Merchant Bank.****Checking****9462****\$32.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$168.67**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor **Steyer Farms, Inc.**
Name

Case number (If known)

11a. 90 days old or less: 0.00 - 0.00 = Unknown
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops-either planted or harvested			
29.	Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
30.	Farm machinery and equipment <i>(Other than titled motor vehicles)</i> JD 6320 All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.	\$0.00	Insured	\$30,000.00
	Hutchison Auger All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.	\$0.00	Insured	\$15,000.00
	Batco Auger All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.	\$0.00	Insured	\$7,500.00

Debtor Steyer Farms, Inc.
Name

Case number (If known) _____

Nitrogen Applicator

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$20,000.00

Hutchison Am Auger

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$9,500.00

Hutchison Mayrath

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$4,500.00

Wood Chopper

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$7,500.00

Labor Saver Gravity Wagon

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$2,000.00

MFGD Gravity Wagon

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$2,000.00

Kilbros Gravity Wagon

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$2,000.00

2 Kilbros 385 GW

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$8,000.00

Debtor Steyer Farms, Inc.
Name

Case number (If known) _____

3 Kilbros 250 GW

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$6,000.00

Parker GW

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$2,000.00

Old Pathringer

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$7,500.00

JLG Boomlift

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$30,000.00

GM Generator

All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.

\$0.00 Insured \$10,000.00

31. **Farm and fishing supplies, chemicals, and feed**
32. **Other farming and fishing-related property not already listed in Part 6**

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$163,500.00

34. **Is the debtor a member of an agricultural cooperative?**

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☒ No

☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 4

Debtor Steyer Farms, Inc.
Name

Case number (If known) _____

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. Address: 0 N CR 31,
Seneca County
Parcel:
H29000465400300
Legal: PT W MID PT
W 1/2 S W 1/4
AGRICULTURAL
VACANT LAND
Acres: 3.13

Fee Simple

\$0.00

Auditor

\$14,090.00

55.2. Address: 0 N CR 31
(Seneca County)
Parcel:
H29000468520000
Legal: W1/2 SW1/4
LESS W
AGRICULTURAL
VACANT LAND
Acres: 68.5

Fee Simple

\$0.00

Auditor

\$329,810.00

Debtor **Steyer Farms, Inc.**
Name

Case number (If known)

55.3. Address: 0 N CR 31,
Seneca County
Parcel:
H29000468560000
Legal: S1/2 NW1/4
LESS RR & 1.50A
AGRICULTURAL
VACANT LAND
Acres: 77 Fee Simple \$0.00 Auditor \$381,960.00

55.4. Address: 0 N CR 15,
Seneca County
Parcel:
J37000577600100
Legal: PT SPT SE1/4
AGRICULTURAL
VACANT LAND
Acres: 35.338 Fee Simple \$0.00 Auditor \$174,840.00

55.5. Address: 0 N SR 53,
Seneca County
Parcel:
J37000590800000
Legal: S31 PT SE1/4
& NE1/4; S32 PT
NW1/4 LESS
2.460-.442
AGRICULTURAL
VACANT LAND
Acres: 94.897 Fee Simple \$0.00 Auditor \$461,260.00

55.6. Address: 0 N CR 33,
Seneca County
Parcel:
J37000597320000
Legal: SW1/4 LESS
16.457-1.80
OTHER
AGRICULTURAL USE
Acres: 140.668 Fee Simple \$0.00 Auditor \$751,320.00

55.7. Address: 0 N TR 145,
Seneca County
Parcel:
J37000597480000
Legal: S1/2 SE FR1/4
LESS.01A
AGRICULTURAL
VACANT LAND
Acres: 59.99 Fee Simple \$0.00 Auditor \$296,860.00

Debtor Steyer Farms, Inc.
Name

Case number (If known) _____

55.8. Address: 6271 N CR
33, Seneca County
Parcel:
J37000597520000
Legal: SE COR
SW1/4
CASH GRAIN
Acres: 15 Fee Simple \$0.00 Auditor \$169,060.00

55.9. Address: S SR 53,
Sandusky County
Parcel:
10-06-00-0006-00
Legal: 15 4 6 S &
EPT NE1/4 122.269AC
PER SURVEY
AGRICULTURE
VACANT LAND
Acres: 122.27 Fee Simple \$0.00 Auditor \$727,800.00

55.10 Address: 0 E TR 152
(Seneca County)
Parcel Number:
J37000584680000
Legal PT SE1/4
AGRICULTURAL
VACANT LAND
Acres: 78.366
Land contract with
SHAULL HARLEY F &
NEARLINE E JT SUR
Two payments
remain due and
owing on Land
Contract:
2-28-21: \$55,169.66;
and
2-28-22: \$52,661.95.
Total: \$107,858.61. Land Contract
Vendee \$0.00 Recent cost \$626,928.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$3,933,928.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Debtor **Steyer Farms, Inc.**
Name

Case number *(If known)* _____

Part 11: **All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Steyer Farms, Inc.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$168.67</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$163,500.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$3,933,928.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$163,668.67</u>	+ 91b. <u>\$3,933,928.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,097,596.67</u>

Debtor name **Steyer Farms, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

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Debtor **Steyer Farms, Inc.**
Name

Case number (if known)

Creditor's Name

Address: 0 E TR 152 (Seneca County)
Parcel Number: J37000584680000
Legal PT SE1/4
AGRICULTURAL VACANT LAND
Acres: 78.366
Land contract with SHAULL HARLEY F &
NEARLINE E JT SUR
Two payments remain due and owing on
Land Contract:
2-2

6150 N. County Road 33
Tiffin, OH 44883

Creditor's mailing address

Describe the lien

Mortgage

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

5-9-2019

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.3 Sutton Bank

Creditor's Name

Describe debtor's property that is subject to a lien

\$453,162.78

\$169,060.00

Address: 6271 N CR 33, Seneca County
Parcel: J37000597520000
Legal: SE COR SW1/4
CASH GRAIN
Acres: 15

1 South Main Street
Attica, OH 44807

Creditor's mailing address

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

June 1, 2017

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

1. Sutton Bank
2. Sutton Bank
3. Sutton Bank
4. Sutton Bank
5. Sutton Bank

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.4 Sutton Bank

Describe debtor's property that is subject to a lien

\$687,703.45

\$169,060.00

<div>Creditor's Name</div> <div>1 South Main Street Attica, OH 44807</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred November 5, 2010 Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.3</div>	<div>Address: 6271 N CR 33, Seneca County Parcel: J37000597520000 Legal: SE COR SW1/4 CASH GRAIN Acres: 15</div> <div>Describe the lien Mortgage</div> <div>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div>
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<div>2.5</div> <div>Creditor's Name</div> <div>1 South Main Street Attica, OH 44807</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred 6-1-2017 Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.3</div>	<div>Describe debtor's property that is subject to a lien Address: 6271 N CR 33, Seneca County Parcel: J37000597520000 Legal: SE COR SW1/4 CASH GRAIN Acres: 15</div> <div>Describe the lien Mortgage</div> <div>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div>	<div>\$3,545.78</div> <div>\$169,060.00</div>
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<div>2.6</div> <div>Creditor's Name</div> <div>1 South Main Street Attica, OH 44807</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div>	<div>Describe debtor's property that is subject to a lien Address: 0 N CR 31, Seneca County Parcel: H29000468560000 Legal: S1/2 NW1/4 LESS RR & 1.50A AGRICULTURAL VACANT LAND Acres: 77</div> <div>Describe the lien Mortgage</div> <div>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?</div>	<div>\$512,416.60</div> <div>\$381,960.00</div>
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Debtor **Steyer Farms, Inc.**
Name

Case number (if known)

Date debt was incurred
December 3, 2014
Last 4 digits of account number

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Sutton Bank
2. Sutton Bank
3. Sutton Bank
4. Sutton Bank
5. Sutton Bank

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☒ Unliquidated
☐ Disputed

2.7 **Sutton Bank**

Creditor's Name

1 South Main Street
Attica, OH 44807

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
August 1, 2017
Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.3

Describe debtor's property that is subject to a lien

Address: 6271 N CR 33, Seneca County
Parcel: J37000597520000
Legal: SE COR SW1/4
CASH GRAIN
Acres: 15

\$742,560.12

\$169,060.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☒ Unliquidated
☐ Disputed

2.8 **Sutton Bank**

Creditor's Name

1 South Main Street
Attica, OH 44807

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
August 1, 2017
Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No

Describe debtor's property that is subject to a lien

Address: 6271 N CR 33, Seneca County
Parcel: J37000597520000
Legal: SE COR SW1/4
CASH GRAIN
Acres: 15

\$3,539,861.17

\$169,060.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.3

☐ Contingent

☒ Unliquidated

☐ Disputed

<div>2.9 Sutton Bank Creditor's Name</div> <div>1 South Main Street Attica, OH 44807 Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</div>	<div>Describe debtor's property that is subject to a lien Old Pathringer All Machinery and Equipment subject to an Order of Possession entered on Feburary 11, 2020, in favor of Sutton Bank by the Common Pleas Court of Seneca County in Case Number 20CV0001.</div> <div>Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div>	<div>\$5,939,249.90</div> <div>\$7,500.00</div>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$12,107,769.48

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Michael D. Stultz Meyer and Kerschner Ltd. 106 E. Market Street P.O. Box 400 Tiffin, OH 44883	Line ____	

Fill in this information to identify the case:Debtor name **Steyer Farms, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19114	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim: Tax Obligation of Business. Unknown amount at this time.		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Ohio Bureau of Workers' Compensation Attn: Law Section Bankruptcy Unit PO Box 15567 Columbus, OH 43215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Steyer Farms, Inc.**
Name

Case number (if known)

2.3 Priority creditor's name and mailing address

**Ohio Department of Taxation
Collection Enforcement Section
Attn: Bankruptcy Staff
150 E. Gay St., 21st Floor
Columbus, OH 43215**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☒ Unliquidated

☐ Disputed

Basis for the claim:

**CAT Tax
Certificate of Judgments filed Seneca County
Court of Common Pleas Case Numbers:
20CJ0389 and 20CJ0843**

Is the claim subject to offset?

☒ No

☐ Yes

\$3,474.07

\$827.84

2.4 Priority creditor's name and mailing address

**Ohio Department of Taxation
Attn: Bankruptcy Division
P.O. Box 530
Columbus, OH 43216-0530**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☒ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Unknown

\$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

**Anthony Steyer
5739 North Cty Rd. 33
Tiffin, OH 44883**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent

☒ Unliquidated

☐ Disputed

Basis for the claim: Loan to Company

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim

\$94,395.19

3.2 Nonpriority creditor's name and mailing address

**Bernard and Jean Steyer
6101 North County Road 33
Tiffin, OH 44883**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent

☒ Unliquidated

☐ Disputed

Basis for the claim: Loan to Company

Is the claim subject to offset? ☒ No ☐ Yes

\$52,759.53

3.3 Nonpriority creditor's name and mailing address

**CFC Inc.
800 Red Brook Blvd.
Suite 400 C
Owings Mills, MD 21117**

Date(s) debt was incurred

Last 4 digits of account number 0576

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent

☒ Unliquidated

☐ Disputed

Basis for the claim: Product Supplied

Is the claim subject to offset? ☒ No ☐ Yes

\$39,143.79

3.4	Nonpriority creditor's name and mailing address Columbus Vegetables Oils 4990 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred <u>8-31-2018</u> Last 4 digits of account number <u>3283</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$38,693.25 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Product Supplied</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Direct Enterprises Inc. 16545 Southpark Dr. Westfield, IN 46074 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$150,446.20 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment Entered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Helena Agri Enterprises LLC 225 Schilling Blvd Suite 300 Collierville, TN 38017 Date(s) debt was incurred _____ Last 4 digits of account number <u>2765</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,722.56 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Jacque Gosche 2021 County Rd. 7 Tiffin, OH 44883 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of Purchase Contract for purchase of Land of Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Kathleen Steyer 5739 North Cty Rd. 33 Tiffin, OH 44883 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$57,099.67 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan to Company</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Mauger Exterminating P.O. Box 833 Findlay, OH 45839 Date(s) debt was incurred _____ Last 4 digits of account number <u>9092</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$611.34 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address PVS Nolwood Chemicals 25210 Network Place Chicago, IL 60673 Date(s) debt was incurred <u>7-5-2018</u> Last 4 digits of account number <u>7086</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$22,546.60 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Product Supplied.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.11	Nonpriority creditor's name and mailing address Solvent Systems International Inc. 70 King Street Elk Grove Village, IL 60007 Date(s) debt was incurred <u>6-4-18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Product Purchased</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,995.20
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3.12	Nonpriority creditor's name and mailing address Syngenta Seeds, LLC 11055 Wayzata Blvd. Hopkins, MN 55305 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Royalties under License Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,179,799.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Altus GTS Inc. 2400 Veterans Memorial Blvd. Suite 300 Kenner, LA 70062	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Barr Credit Services 5151 East Broadway Blvd. Suite 800 Tucson, AZ 85711	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Euler Hermes Collections 800 Red Brook Blvd. Suite 400 C Owings Mills, MD 21117	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Greenleaf Genetics 62426 Collections Center Drive Chicago, IL 60693	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Helena Agri-Enterprises, LLC 98324 Collection Drive Chicago, IL 60693	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Internal Revenue Service Insolvency Group 6 1240 East Ninth Street, Room 493 Cleveland, OH 44199	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Internal Revenue Service Four SeaGate #308 Toledo, OH 43604	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Steyer Farms, Inc. <small>Name</small>	Case number (if known) _____
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	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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4.8	James L. Wideikis Much Shelist, P.C 191 North Wacker Drive Suite 1800 Chicago, IL 60606	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.9	Jamie Lynch 7511 East Mary Drive Tucson, AZ 85730	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.10	Jerome Goshe 2021 County Rd. 7 Tiffin, OH 44883	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.11	Joel Cape Cape Law Firm, LLP 2217 East Dickson Street Suite 106 Fayetteville, AR 72701	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.12	OBWC 30 East Broad Street, 17th Floor Columbus, OH 43215	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.13	ODJFS P.O. Box 182404 Columbus, OH 43218	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.14	Ohio Department of Job & Family Office of Legal Services 30 East Broad St., 31st Floor Columbus, OH 43218	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.15	Ohio Department of Taxation PO Box 182197 Columbus, OH 43218	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.16	Ohio Department of Taxation Attn: Bankruptcy Division P.O. Box 530 Columbus, OH 43216-0530	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.17	PVS-Nolwood Chemicals Inc. 10900 Harper Avenue Detroit, MI 48213	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	—
<hr/>			
4.18	Receivables Control Corporation 7373 Kirkwood Court Suite 200 Osseo, MN 55369	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.	\$	3,474.07
5b. Total claims from Part 2	5b.	+	2,659,212.33

Debtor **Steyer Farms, Inc.**
Name

Case number (if known)

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$	2,662,686.40
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Fill in this information to identify the case:Debtor name **Steyer Farms, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease of following parcels of Property in Seneca County:
J37000590800000;
J37000577600100;
J37000597320000;
J37000597480000; and
J37000597520000.**Lease of following parcels of Property in Sandusky County:**
100600000600.**Total Annual Rent**
\$59,731.60.**Term begins March 31,**
2021

State the term remaining

List the contract number of any government contract _____

Joseph Steyer
6150 N. County Road 33
Tiffin, OH 44883

2.2. State what the contract or lease is for and the nature of the debtor's interest

Lease for the 2020 Crop year of 142 Acres.
Base rent: \$80 per acre

State the term remaining

List the contract number of any government contract _____

TriView Farms
6454 Bismark Road
Bellevue, OH 44811

2.3. State what the contract or lease is for and the nature of the debtor's interest

Lease of 59.20 tillable acres at \$400.00 per acre.

State the term remaining

Terminates December 31, 2020

List the contract number of any government contract _____

Wiers Farms, Inc.
4465 STATE ROUTE 103 SOUTH
Willard, OH 44890

Fill in this information to identify the case:Debtor name **Steyer Farms, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Anthony Steyer 5739 N Cty Rd 33
Tiffin, OH 44883****Sutton Bank**☐ D _____
☐ E/F _____
☐ G _____**2.2 Anthony Steyer 5739 N Cty Rd 33
Tiffin, OH 44883****Sutton Bank**☐ D _____
☐ E/F _____
☐ G _____**2.3 Anthony Steyer 5739 N Cty Rd 33
Tiffin, OH 44883****Sutton Bank**☐ D _____
☐ E/F _____
☐ G _____**2.4 Anthony Steyer 5739 N Cty Rd 33
Tiffin, OH 44883****Sutton Bank**☐ D _____
☐ E/F _____
☐ G _____**2.5 Anthony Steyer 5739 N Cty Rd 33
Tiffin, OH 44883****Sutton Bank**☐ D _____
☐ E/F _____
☐ G _____

Debtor **Steyer Farms, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Case number (if known)

Column 1: Codebtor

Column 2: Creditor

2.21	Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Steyer Farms, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.26	Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.27	Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.28	Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.29	Jean Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Steyer Farms, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30	Jean Steyer	6101 North County Road 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.31	Kathleen Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.32	Kathleen Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.33	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.34	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.35	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.36	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.37	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Steyer Farms, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.38	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.39	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.40	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.41	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.42	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.43	Mid East Production LLC	6101 CR 33 Tiffin, OH 44883	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.44	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.45	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Steyer Farms, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.46	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.47	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.48	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.49	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.50	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.51	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.52	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.53	Steyer Seeds, LLC	P.O. Box 209 Old Fort, OH 44861	Sutton Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Steyer Farms, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.54 **Steyer Seeds, LLC** **P.O. Box 209
Old Fort, OH 44861**

Sutton Bank

☐ D _____
☐ E/F _____
☐ G _____

2.55 **Steyer Seeds, LLC** **P.O. Box 209
Old Fort, OH 44861**

Syngenta Seeds, LLC

☐ D _____
☒ E/F **3.12**
☐ G _____

2.56 **Steyer Seeds, LLC** **P.O. Box 209
Old Fort, OH 44861**

Direct Enterprises Inc.

☐ D _____
☒ E/F **3.5**
☐ G _____

Fill in this information to identify the case:

Debtor name Steyer Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2020** to **Filing Date**

Sources of revenue

Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue

(before deductions and exclusions)

Unknown

For prior year:

From **1/01/2019** to **12/31/2019**

☒ Operating a business

☐ Other _____

Unknown

For year before that:

From **1/01/2018** to **12/31/2018**

☒ Operating a business

☐ Other _____

\$1,052,781.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue**Gross revenue from each source**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address**Dates****Total amount of value****Reasons for payment or transfer**

Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Sutton Bank 1 South Main Street Attica, OH 44807	All Machinery and Equipment subject to an Order of Possession entered on February 11, 2020, by the Common Pleas Court of Seneca County in Case Number 20CV0001	2-11-2020	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Sutton Bank v. Steyer Farms, et al. 19-CV0309	Action to Enforce Judgment	Seneca County Court of Common Pleas 103 E. Market Street Tiffin, OH 44883	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Sutton Bank v. Steyer Farms, et al 19CV0310	Foreclosure	Seneca County Court of Common Pleas 103 E. Market Street Tiffin, OH 44883	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Sutton Bank v. Steyer Farms, Inc. et al. 19CV1091	Foreclosure	Sandusky County Court of Common Pleas 100 N. Park Ave Fremont, OH 43420	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Sutton Bank v. Mideast Production, LLC, et al. 20CV0001	Replevin	Seneca County Court of Common Pleas 103 E. Market Street Tiffin, OH 44883	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5.	Direct Enterprises, Inc. v. Steyer Farms 19-CV-933	Collection	United States District Court Southern District of Indiana 46 East Ohio Street Indianapolis, IN 46204	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Diller & Rice LLC 124 E. Main St. Van Wert, OH 45891		\$2,500; 10-15-20 \$2,500; 11-25-20 \$2,750; 5-18-20	\$7,750.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Seneca County Park District 3362 S. TR 151 Tiffin, OH 44883	Real Property Address: 0 E TR 148 Parcel: J37000597360000 (Seneca County) Legal: SE1/4 SE1/4 LESS .50 A	4-23-19	\$182,030.00
	Relationship to debtor None			
13.2	1896 Land Company PO BOX 385 Willard, OH 44890	Real Property Address: 3656 N SR 53 Parcel: J37000590800200 (Seneca County) Legal: SEC 31 PT NE1/4; SEC 32 PT NW1/4 Net proceeds paid to Sutton Bank.	2-5-2019	\$105,000.00
	Relationship to debtor None			
13.3	Joseph Steyer 6150 N. County Road 33 Tiffin, OH 44883	Mortgage on Property subject to Land Contract with Harley and Nearline Shaul in consideration for payment of the amount due under the land contract for the year 2019	5-9-2019	\$60,185.08
	Relationship to debtor Son of Equity Holder			
13.4	SoySolv Biosolvents, Attn: Kyle Kure 2803 Gates Court Broadview Heights, OH 44147	SoySolv. (Registered Trademark) (Line of solvents and cleaners) Business sold, and all related assets of business, tangible and intangible.	10-15-2018	\$155,000.00
	Relationship to debtor None			

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.5	Ronald Curl 2259 Hayes Avenue Fremont, OH 43420	65 Acres, County Road 41, Helena, Ohio, Sandusky County Parcel Number: 14-07-00-0036-00 Sum of \$278,070.20 transferred to Sutton Bank.	12-28-2018	\$290,000.00
	Relationship to debtor None			
13.6	Ryan Depinet 4741 W TOWNSHIP RD 112 Tiffin, OH 44883	7849 W CR 38, Seneca County Parcel Number: G25000417840100 Net Proceeds of \$36,840.76 to Sutton Bank	9-28-2018	\$40,000.00
	Relationship to debtor None			
13.7	WMS Marketing Services, LLC 1400 E. WYANDOT AVE Upper Sandusky, OH 43351	John Deere 7420 Net proceeds of \$22,890.00 to Sutton Bank	11-13-19	\$24,200.00
	Relationship to debtor None			
13.8	WMS Marketing Services, LLC 1400 E. Wyandot Avenue Upper Sandusky, OH 43351	Great Plains Turbo Net proceeds of \$23,935 to Sutton Bank.	4-13-19	\$25,300.00
	Relationship to debtor None			
13.9	Joseph Steyer 6150 N. County Road 33 Tiffin, OH 44883	Ford 4610 Tractor. Proceeds to Sutton Bank.	3-16-20	\$4,000.00
	Relationship to debtor Son of Equity Holder			
13.10	WMS Marketing Services, LLC 1400 East Wyandot Avenue Upper Sandusky, OH 43351	Koneskilde FC Net Proceeds of \$3,500 to Sutton Bank.	11-13-19	\$4,000.00
	Relationship to debtor None			
13.11	WMS Marketing Services, LLC 1400 East Wyandot Avenue Upper Sandusky, OH 43351	Unverferth R.B. Net Proceeds of \$5,570 to Sutton Bank.	11-13-19	\$6,300.00
	Relationship to debtor None			

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 2.	WMS Marketing Services, LLC 1400 East Wyandot Avenue Upper Sandusky, OH 43351	Unverferth Ripper Net Proceeds of \$9,875 to Sutton Bank.	11-13-19	\$10,500.00
	Relationship to debtor None			
13.1 3.	WMS Marketing Services, LLC 1400 East Wyandot Avenue Upper Sandusky, OH 43351	Kraus Disk 1425 Net Proceeds of \$2,510 to Sutton Bank	11-13-19	\$2,900.00
	Relationship to debtor None			
13.1 4.	WMS Marketing Services, LLC 1400 East Wyandot Road Upper Sandusky, OH 43351	Sunflower Disc Net proceeds of \$6,580 to Sutton Bank.	11-13-19	\$7,400.00
	Relationship to debtor None			
13.1 5.	WMS Marketing Services, LLC 1400 East Wyandot Avenue Upper Sandusky, OH 43351	Gregson Sprayer Net Proceeds of \$7,920 to Sutton Bank.	2-27-19	\$8,900.00
	Relationship to debtor None			
13.1 6.	WMS Marketing Services, LLC 1400 East Wyandot Avenue Upper Sandusky, OH 43351	Pathringer Net proceeds of \$2,510 to Sutton Bank	1-10-20	\$2,900.00
	Relationship to debtor None			
13.1 7.	Joseph Steyer 6150 North County Road 33 Tiffin, OH 44883	JLG Boomlift Procceds to Sutton Bank.	3-16-20	\$15,000.00
	Relationship to debtor Son of Equity Owner			
13.1 8.	Joseph Steyer 6150 N. County Road 33 Tiffin, OH 44883	Mortgage on Property subject to Land Contract with Harley and Nearline Shauli in consideration for payment of the amount due under the land contract for the year 2020.	5-19-2020	\$61,282.99
	Relationship to debtor Son of Equity Holder			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	Rodney Cook Cook, Smith and Company CPA's LLC 1355 W. Main Street Suite B Bellevue, OH 44811	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Rodney Cook Cook, Smith and Company, CPA's LLC 1355 West Main Street Suite B Bellevue, OH 44811	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Anthony Steyer	5739 N Cty Rd 33 Tiffin, OH 44883	Managing Member President	50
Name	Address	Position and nature of any interest	% of interest, if any
Bernard Steyer	6101 North County Road 33 Tiffin, OH 44883	Managing Member Vice-President	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **Steyer Farms, Inc.**

Case number (if known) _____

- ☐ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 18, 2020**

/s/ Bernard Steyer
Signature of individual signing on behalf of the debtor

Bernard Steyer
Printed name

Position or relationship to debtor **Vice-President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☐ Yes

United States Bankruptcy Court
Northern District of Ohio

In re **Steyer Farms, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>7,750.00</u>
Prior to the filing of this statement I have received	\$	<u>7,750.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **0.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 18, 2020*Date***/s/ Eric R. Neuman****Eric R. Neuman 0069794***Signature of Attorney***Diller and Rice, LLC****1107 Adams St.****Toledo, OH 43624****419-244-8500 Fax: 419-244-8538****Eric@drlawllc.com***Name of law firm*

**United States Bankruptcy Court
Northern District of Ohio**

In re **Steyer Farms, Inc.**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Vice-President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 18, 2020**

/s/ Bernard Steyer

Bernard Steyer/Vice-President

Signer/Title

Altus GTS Inc.
2400 Veterans Memorial Blvd.
Suite 300
Kenner, LA 70062

Anthony Steyer
5739 North Cty Rd. 33
Tiffin, OH 44883

Barr Credit Services
5151 East Broadway Blvd.
Suite 800
Tucson, AZ 85711

Bernard and Jean Steyer
6101 North County Road 33
Tiffin, OH 44883

Bernard Steyer
6101 North County Road 33
Tiffin, OH 44883

CFC Inc.
800 Red Brook Blvd.
Suite 400 C
Owings Mills, MD 21117

Columbus Vegetables Oils
4990 Paysphere Circle
Chicago, IL 60674

Direct Enterprises Inc.
16545 Southpark Dr.
Westfield, IN 46074

Euler Hermes Collections
800 Red Brook Blvd.
Suite 400 C
Owings Mills, MD 21117

Greenleaf Genetics
62426 Collections Center Drive
Chicago, IL 60693

Harley and Nearline Shaul1
737 W. CR 30
Tiffin, OH 44883

Helena Agri Enterprises LLC
225 Schilling Blvd
Suite 300
Collierville, TN 38017

Helena Agri-Enterprises, LLC
98324 Collection Drive
Chicago, IL 60693

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19114

Internal Revenue Service
Insolvency Group 6
1240 East Ninth Street, Room 493
Cleveland, OH 44199

Internal Revenue Service
Four SeaGate
#308
Toledo, OH 43604

Jacque Gosche
2021 County Rd. 7
Tiffin, OH 44883

James L. Wideikis
Much Shelist, P.C
191 North Wacker Drive
Suite 1800
Chicago, IL 60606

Jamie Lynch
7511 East Mary Drive
Tucson, AZ 85730

Jerome Goshe
2021 County Rd. 7
Tiffin, OH 44883

Joel Cape
Cape Law Firm, LLP
2217 East Dickson Street
Suite 106
Fayetteville, AR 72701

Joseph Steyer
6150 N. County Road 33
Tiffin, OH 44883

Kathleen Steyer
5739 North Cty Rd. 33
Tiffin, OH 44883

Mauger Exterminating
P.O. Box 833
Findlay, OH 45839

Michael D. Stultz
Meyer and Kerschner Ltd.
106 E. Market Street
P.O. Box 400
Tiffin, OH 44883

OBWC
30 East Broad Street, 17th Floor
Columbus, OH 43215

ODJFS
P.O. Box 182404
Columbus, OH 43218

Ohio Bureau of Workers' Compensatio
Attn: Law Section Bankruptcy Unit
PO Box 15567
Columbus, OH 43215

Ohio Department of Job & Family
Office of Legal Services
30 East Broad St., 31st Floor
Columbus, OH 43218

Ohio Department of Taxation
Collection Enforcement Section
Attn: Bankruptcy Staff
150 E. Gay St., 21st Floor
Columbus, OH 43215

Ohio Department of Taxation
Attn: Bankruptcy Division
P.O. Box 530
Columbus, OH 43216-0530

Ohio Department of Taxation
PO Box 182197
Columbus, OH 43218

PVS Nolwood Chemicals
25210 Network Place
Chicago, IL 60673

PVS-Nolwood Chemicals Inc.
10900 Harper Avenue
Detroit, MI 48213

Receivables Control Corporation
7373 Kirkwood Court
Suite 200
Osseo, MN 55369

Solvent Systems International Inc.
70 King Street
Elk Grove Village, IL 60007

Sutton Bank
1 South Main Street
Attica, OH 44807

Syngenta Seeds, LLC
11055 Wayzata Blvd.
Hopkins, MN 55305

TriView Farms
6454 Bismark Road
Bellevue, OH 44811

Wiers Farms, Inc.
4465 STATE ROUTE 103 SOUTH
Willard, OH 44890